ICICI Bank

Date: September 10, 2026

To,
The Board of Directors,
Roopa Screen Limited
6, Sudama Estate,
Behind Swastik Bansidhar
Opp. Sudama Furniture,
Narol, Ahmedabad, Gujarat, India.

Dear Sir/ Madam,

Sub: Proposed Initial Public Offer (IPO) of Roopa Screen Limited (the "Issue") on SME Platform of BSE Limited (the "Stock Exchange").

We, the undersigned, do hereby consent to act as the Escrow Collection Bank, Banker to the Issue, Sponsor Bank, Public Issue Bank and Refund Bank and to our name, along with other details as given below, being inserted as Escrow Collection Bank, Banker to the Issue; Sponsor Bank, Public Issue Bank and Refund Bank in the Draft red herring prospectus / Red herring prospectus/ Prospectus which the Company intends to file in respect of Proposed Public Issue of equity Shares with the Registrar of Companies pursuant to Section 26 and 32 of the Companies Act, 2013, SME Platform of BSE Limited of India Limited ("Stock Exchange") and Securities and Exchange Board of India ("SEBI").

Further, we hereby give our consent to include the following details in the RHP/Prospectus.

Name:	ICICI Bank Limited
Address:	Capital Marke t Division, 163, 5thFloor, H.T.Parekh Marg, Backbay Reclamation, Churchgate, Mumbai – 400 020
Telephone Number:	022- 68052182
E-mail:	Ipocmg@icici.bank.in
Website:	www.icici.bank.in
Contact Person:	Mr. Varun Badai
SEBI Registration Number:	INBI00000004
Corporate Identity Number (CIN):	L65190GJ1994PLC021012

We further confirm that the above information in relation to us is true and correct.

We authorise you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations, each as amended, SEBI, Stock Exchanger any other regulatory authority.

We confirm that we will immediately inform the Company and the Lead Managers to the Offer of any changes to the information stated in this letter till the date the Equity Shares commence trading on the Stock Exchange. In the absence of any such communication from us, the information stated in this letter should be taken as updated information.

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This letter can be relied on by you, the Lead managers appointed in relation to the Offer and the legal advisors to each of the Company and the lead managers. We authorise you to deliver this letter of consent to the SEBI and RoC, pursuant to Sections 26 and 32 and other applicable provisions of the Companies Act, 2013, as amended, the Stock Exchange(s) and any other regulatory or statutory authority as required by law.

All capitalised terms not defined herein would have the same meaning as attributed to it in the red herring prospectus of the Company.

Yours faithfully,

For ICICI Bank Limited

ICICI Bank Limited
CAP MKT DIV
MUMBAI
BRANCH

Authorised Signatory

ICICI Bank Limited
ICICI Centre, 1st Floor, 163,
H.T Parekh Marg,
Backbay Reclamation,
Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icici.bank.in
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara 390 007, India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla Complex, Mumbai 400051, India.

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Annexure A

Date: September 10, 2026

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Escrow Collection Bank, Banker to the Issue, Public Issue Bank and Refund Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI from BTI perspective:	NO
7	Period up to which registration/renewal fees has been paid:	NA

For ICICI Bank Limited

ICICI Bank Limited CAP MKT DIV MUMBAI BRANCH

Authorized Signatory

ICICI Bank Limited
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