R V D & Co

Consent Letter

To,
The Board of Directors
Roopa Screen Limited
(Formerly known as Roopa Screen Private Limited)
6, Sudama Estate,
B/h, Swastik Bansidhar,
Opp. Sudama Furniture, Narol,
Ahmedabad, Gujarat, India, 382405.

And

Seren Capital Private Limited
601 to 605, Raylon Arcade, Kondivita,
J.B. Nagar, Mumbai-400059

(Seren Capital Private Limited referred to as the "Book Running Lead Manager" or the "BRLM")

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares" and such initial public offer, an "IPO" or "Issue") of Roopa Screen Limited (the "Company").

Dear Sirs,

We hereby consent to use in the Offer document of the Company prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended *(the "ICDR Regulations")* to be submitted to the Registrar of Companies *(the "ROC")* and the Bombay Stock Exchange of India Limited *(the "Stock Exchange")*, all our certificate for the financial year ended March 31, 2025, March 31, 2024, and March 31,2023;

We also consent to the references to us as "Independent Chartered Accountant" in such Offer document and references to us as required under the Companies Act, 2013 *(the "Act")* read with the ICDR Regulations and as "Experts" as defined under Section 2(38) of the Act to the extent and in our capacity as an Independent Chartered Accountant and in respect of our reports issued by us included in the Offer document of the Issuer.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Lead Manager) or letters included in the Offer document. We shall not be liable to any investor or Lead Manager or any other third party in respect of the proposed Issue. Further, the Company agrees to indemnify us and hold harmless from all third party (including investors and Lead Manager) claims, damages, liabilities and costs arising consequent to our giving consent.

R V D & Co. * FRN : 143936W M.No. : 174550 City : Rajkot * Chartered Accountants

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Offer document or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to ROC, the stock exchange or any other regulatory authorities as required by law.

Yours faithfully,

For
R V D & Co.,
(Formerly Known as Kaushal Dave & Associates)
Chartered Accountants
ICAI Firm Registration No 143936W

Kaushal V Dave
(Partner)
Membership No.: 174550
UDIN: 25174550BMLNGE6019
Date: September 08, 2025
Place: Rajkot

AMENDED

The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 017477

This is to certify that the Peer Review of

M/s R V D & Co
(Earlier known as Kaushal Dave & Associates)

Office No. 604 And 605, Level 06,

Near AP Park, Opp. Imperial Heights,

Rajkot-360001

FRN.: 143936W

has been carried out for the period

2021-2024

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 29-06-2024

The Certificate shall remain valid till: 30-06-2027

Issued at New Delhi on 18-07-2024

CA. Purushottamlal Khandelwal	CA. Gyan Chandra Misra	CA. Mohit Baijal
Chairman Peer Review Board	Vice-Chairman Peer Review Board	Secretary Peer Review Board

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.