**CONSENT LETTER**

To,
**The Board of Directors**
**Roopa Screen Limited**
***(Formerly known as Roopa Screen Private Limited)***
6, Sudama Estate,
B/h, Swastik Bansidhar,
Opp. Sudama Furniture, Narol,
Ahmedabad, Gujarat, India, 382405

And

**Seren Capital Private Limited**
601 to 605, Raylon Arcade, Kondivita,
J.B. Nagar, Mumbai-400059
**(Seren Capital Private Limited referred to as the "Book Running Lead Manager" or the "BRLM")**

**Re: Proposed initial public offering of equity shares of face value of Rs. 10 each ("Equity Shares" and such initial public offer, an "IPO" or "Issue") of Roopa Screen Limited. (the "Company").**

Dear Sirs,

We hereby consent to use in the Draft Offer document / Offer document of the Company prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") to be submitted to the Registrar of Companies (the "ROC") and the Bombay Stock Exchange of India Limited (the "Stock Exchange"), all our certificate for the financial year ended March 31, 2025, March 31, 2024, and March 31, 2023.

We also consent to the references to us as "Statutory Auditor "in such Draft Offer document / Offer document and references to us as required under the Companies Act, 2013 (the "Act") read with the ICDR Regulations and as "Experts" as defined under Section 2(38) of the Act to the extent and in our capacity as an Statutory Auditor and in respect of our reports issued by us included in the Draft Offer document / Offer document of the Issuer.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Lead Manager) or letters included in the Draft Offer document / Offer document. We shall not be liable to any investor or Lead Manager or any other third party in respect of the proposed Issue. Further, the Company agrees to indemnify us and hold harmless from all third party (including investors and Lead Manager) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Draft Offer document / Offer document or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

GMCS & CO. FRN: 141236W Chartered Accountants

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to ROC, the stock exchange or any other regulatory authorities as required by law.

Yours faithfully,

**For GMCS & Co**
**Chartered Accountants**
**Firm Registration No. 141236W**

GMCS & CO. FRN : 141236W Chartered Accountants

Amit Bansal
Partner
**Membership No. 424232**
**UDIN:** 25424232BMI0H16423
**Place: MUMBAI**
**Date:** 01/09/2025

**HO Address:** SB 18 | 2nd Floor | Highstreet Mall | Kapurbaudi | Majiwada | Thane (W) | 400607
**Email:** amitcabansal@gmail.com | **Landline:** +91 22 4002 5397 | **Mobile:** +91 84451 27656
**Website:** www.gmcs.in | **Branches:** Hyderabad | Mathura | Kolkata | Pune | Ahmedabad | Surat | Delhi