बैंक ऑफ़ बड़ौदा
Bank of Baroda
विजया VIJAYA | देना DENA

ROOPA SCREEN LIMITED
(Formerly known as Roopa Screen Private Limited)
Address: 6, Sudama Estate,
Swastik Bansidhar Opp. Sudama Furniture,
Narol, Ahmedabad,
Gujarat, India, 382405

Dear Sir,

Re: Proposed initial public offering (the "**IPO**") of equity shares by **Roopa Screen Limited** (the "**Company**")
Sub: Consent Letter from the Banker/Lender to the Company.

We consent to our name and the following details, as required, being inserted as Banker/Lender to the Company in the Draft Red Herring Prospectus intended to be filed by the Company with the Securities and Exchange Board of India, ("**SEBI**"), and the stock exchanges, and the Red Herring Prospectus and the Prospectus intended to be filed by the Company with SEBI, the stock exchanges and the Registrar of Companies, Kanpur ("**RoC**"), the Preliminary International Wrap/Offering Memorandum and the Abridged Prospectus to be issued with respect to the said IPO:

Name:	Bank of Baroda	Fax Number:	-
Address:	Ambawadi Branch, Panchwati Marg, Ambawadi, Ahmedabad-380 006. Gujarat, India.	E-mail Id:	ambawa@bankofbaroda.co.in
Contact Person:	Saurabh Kumar	Website:	www.bankofbaroda.in
Telephone Number:	99784 46501	Logo:	

We authorise you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, SEBI, the relevant stock exchanges, the book running lead managers or any other regulatory authority as required by law.

We confirm that any changes to the above will immediately be intimated to the Company and the book running lead managers to the IPO, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the stock exchanges. In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate. This certificate may be relied upon by the legal advisors and the book running lead managers in relation to the IPO.

Yours sincerely,
For *Bank of Baroda*

बैंक ऑफ़ बड़ौदा/BANK OF BARODA आंबावाडी शाखा Ambawadi Branch अहमदाबाद / AHMEDABAD

Authorised Signatory
Name: Saurabh Kumar
Designation: Chief Manager